

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 15
	:	
JSC BTA Bank,	:	Case No. 10-10638 (JMP)
	:	
Debtor in a Foreign Proceeding.	:	
	:	
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DECLARATION OF EVAN C. HOLLANDER

I, Evan C. Hollander, declare under penalty of perjury, as follows:

1. I am a member of White & Case LLP, counsel to Anvar Galimullaevich Saidenov, the foreign representative of JSC BTA Bank, a joint stock company incorporated in the Republic of Kazakhstan (the “Bank” or “Debtor”). I submit this declaration on behalf of the Motion For Contempt And Stay Of Arbitration Proceedings (the “Motion”) submitted herewith.

2. Attached hereto as Exhibit 1 is a true and correct copy of an order entered by this court on March 2, 2010.

3. Attached hereto as Exhibit 2 is a true and correct copy of a letter sent by the Bank to Banque Interanationale de Commerce –BRED (“BIC-BRED”) dated June 24, 2010.

4. Attached hereto as Exhibit 3 is a true and correct copy of BIC-BRED’s Answer to Statement of Defence, dated June 28, 2010, in an arbitration proceeding between BIC-BRED and the Bank in Switzerland before the Chamber of Commerce and Industry of Geneva.

I declare, under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
July 2, 2010

/s/ Evan C. Hollander
Evan C. Hollander